World Class Airport
For A World Class City

Airport Update
**MSY is the region’s airport**
Serving LA, MS, & AL

<table>
<thead>
<tr>
<th>Airport</th>
<th>Enplaned passengers (000s)</th>
<th>Road miles from MSY</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MSY</strong></td>
<td>5,569</td>
<td></td>
</tr>
</tbody>
</table>

**Nearest airports (all non-hubs or small hubs)**

<table>
<thead>
<tr>
<th>Airport</th>
<th>Enplaned passengers (000s)</th>
<th>Road miles from MSY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Baton Rouge (BTR)</td>
<td>364</td>
<td>80</td>
</tr>
<tr>
<td>Gulfport (GPT)</td>
<td>305</td>
<td>90</td>
</tr>
<tr>
<td>Lafayette (LFT)</td>
<td>206</td>
<td>130</td>
</tr>
<tr>
<td>Mobile (MOB)</td>
<td>288</td>
<td>150</td>
</tr>
<tr>
<td>Jackson (JAN)</td>
<td>491</td>
<td>180</td>
</tr>
</tbody>
</table>

**Nearest large hubs**

<table>
<thead>
<tr>
<th>Airport</th>
<th>Enplaned passengers (000s)</th>
<th>Road miles from MSY</th>
</tr>
</thead>
<tbody>
<tr>
<td>Houston (IAH)</td>
<td>20,062</td>
<td>350</td>
</tr>
<tr>
<td>Atlanta (ATL)</td>
<td>50,501</td>
<td>470</td>
</tr>
</tbody>
</table>

*Only major airport within 350 road miles*
## Projected Future Impact of Airport-2023
**Broken Down by Parish or City**

<table>
<thead>
<tr>
<th>Parish/City</th>
<th>Spending (Millions)</th>
<th>Employment</th>
<th>Local Taxes (Millions)</th>
</tr>
</thead>
<tbody>
<tr>
<td>City of Kenner</td>
<td>$855.82</td>
<td>8,410</td>
<td>$36.49</td>
</tr>
<tr>
<td>St. Charles Parish</td>
<td>$48.07</td>
<td>383</td>
<td>$1.35</td>
</tr>
<tr>
<td>Jefferson</td>
<td>$1,486.11</td>
<td>14,957</td>
<td>$66.43</td>
</tr>
<tr>
<td>Orleans</td>
<td>$4,300.99</td>
<td>47,428</td>
<td>$235.80</td>
</tr>
</tbody>
</table>

Air service at MSY is on the rise

MSY has grown from 39 nonstop destinations in 2008 to 57 in 2018

3 new destinations will launch in April 2018 - Sacramento, San Jose, and Atlantic City

Nonstop Destinations: 57
Avg. Daily Departures: 150
Avg. Daily Seats: 21,266
Avg. Seats/Departure: 142
More international visitors are traveling to New Orleans.

New flights to London and Frankfurt.

6 International Destinations
MSY is experiencing record growth

2nd fastest-growing airport among the 60 largest in US, 2008-2016

- +51% passenger growth
- +46% growth in non-stop destinations
- +18% growth in daily flights

All-Time Record
12 Million Passengers in 2017
Cargo & freight is growing too

- **International Freight & Mail**
  - +4,381.8% YOY

- **Domestic Freight & Mail**
  - +3.7% YOY

Belly freight has increased due to the increase in commercial air service
North Terminal Facts

• 972,000 sq. feet
• 3 concourses
• 35 gates
• $993.7 million
• Opening February 2019
North Terminal
Consolidated Checkpoint

Efficient passenger processing
North Terminal
Concourses

Improved passenger experience
North Terminal
News, Gift, and Specialty Retail Concessions

Paradies Lagardère
TRAVEL RETAIL

Pacific Gateway
Rethink Everything...

The New Orleans Advocate

Dylan's Candy Bar

Fossil

Community Coffee

tripadvisor

NOLA Couture

Spanx

Fleurty Girl

The Scoreboard

Brighton
North Terminal
Arrival

A New Orleans welcome
North Terminal Curbside

Efficient roadway system
North Terminal Roadways
The North Terminal Plan
North Terminal
Construction Progress
Land Use Analysis

Phase I: Project Initiation

Phase II: Updated Baseline Assessment

Phase III: Future Use of Airport Property

Phase IV: Comprehensive Action Plan
Land Use Analysis
Current Terminal Configuration
Over 200 acres of total developable land on Southside

- Excludes ARFF, FAA, rental car, and maintenance facilities
Land Use Analysis
Southside
Operational Readiness and Airport Transfer (ORAT)

- A comprehensive plan employed to ensure the operational readiness of a new airport from day one of operations onward.
Operational Readiness and Airport Transfer (ORAT)

- Training and Documentation
- Operational Testing and Simulations
- Gap and Issue Resolution
- Risk Identification and Mitigation
- Tenant Management
- Asset Capture and Disposition
- Physical Move
- Stakeholder Communication
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thank you!